



7 September 2020

To the Creditor as addressed

**PAS Group of Companies as per attached schedule (Appendix A)
(All Subject to Deed of Company Arrangement)
("the PAS Group")**

We refer to the Second Meetings of Creditors held on 17 August 2020 (**Second Meetings**) pursuant to Section 439A of the *Corporations Act 2001* (**the Act**).

As you may be aware, at the Second Meetings creditors resolved that each of the PAS Group companies execute Deeds of Company Arrangement (**DOCAs**) as outlined in the Voluntary Administrators Report dated 7 August 2020.

Please note that the DOCAs were executed on 4 September 2020. Enclosed is a formal Notice pursuant to Section 450B of the Act.

We will write to creditors in due course in respect of the timing and quantum of any future dividends.

Yours faithfully

A handwritten signature in black ink, appearing to be 'MFL' or similar, written in a cursive style.

Martin Ford, Stephen Longley and David McEvoy
Deed Administrators

Enc

Date of Appointment: 4 September 2020
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Form 509E

Section 450B(a)

Corporations Act 2001

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

**PAS Group of Companies as per attached schedule (Appendix A)
(All Subject to Deed of Company Arrangement)
("the PAS Group")**

To the creditors of the PAS Group

1. Notice is given under Section 450B that each of the PAS Group companies executed a Deed of Company Arrangement on 4 September 2020.
2. A copy of the Deed may be inspected at the offices of PwC, 2 Riverside Quay, Southbank Victoria 3006 upon request.

Dated this 7th day of September 2020

A handwritten signature in black ink, appearing to be 'M. Ford', written over a horizontal line.

Martin Ford, Stephen Longley and David McEvoy
Deed Administrators



Appendix A

The PAS Group Ltd and Associated Entities (All Subject to Deed of Company Arrangement)

Company name	ACN
The PAS Group Limited	169 477 463
PASCO Group Pty Ltd	117 244 943
PAS Finance Pty Ltd	169 478 291
JETS Swimwear Pty Limited	068 819 581
AFG Retail Pty Limited	133 613 251
Chestnut Apparel Pty Limited	112 091 522
PASCO Operations Pty Ltd	112 078 547
Black Pepper Brands Pty Limited	112 065 559
Designworks Holdings Pty Limited	113 900 057
Designworks Clothing Company Pty Limited	117 343 807
World Brands Pty Ltd	075 219 135
Yarra Trail Holdings Pty Limited	110 901 561
Yarra Trail Pty Limited	110 902 102
Review Australia Pty Limited	122 295 836
The Capelle Group Pty Limited	121 867 641
Fiorelli Licensing Pty Limited	122 295 827
Metpas Pty Ltd	127 957 653
The Hopkins Group Aust Pty Limited	119 023 273
Bondi Bather Pty Limited	620 985 864